THE USE OF BORE-EXPANSION TEST FOR
DETERMINING THE INFLUENCE OF ANISOTROPIC
YIELDING ON THE FORMABILITY OF METAL SHEETS

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SUMMARY - In sheet metal forming operations, formability is usually governed
by a great number of parameters such as strain hardening, strain rate sensitivity,
and the shape of anisotropic-yield loci.

In the present work, the deformation and formability in bore-expanding
were examined theoretically and experimentally from aspect of the shape of
anisotropic yield loci employing Bassant yield criterion.

According to this criterion, a numerical analysis was performed for axi-
symmetrical bore-expanding using three investigated materials, AL-Killed steel,
EG- low carbon steel, and Brass 70/30. The bore-expanding limit was also studied
using various necking theories and results were compared with the experimentally
determined values. It was concluded that Bassant criterion was useful to predict
the deformation and formability in bore-expanding test only at a certain value of
r**.

INTRODUCTION

Forming processes are among the most important to metal-working
operations. Deep drawing and stretch forming, which are used to shape flat sheets
into nondevelopments. This is due to the ease with which complex parts can be
manufactured at high rates of production. Sheet metal forming, however, is an
industrial process strongly dependent on numerous interactive variables such as
material behaviour, forming equipment, lubrication , etc. In the last few years,
the correct choice of these parameters has appeared as one of the main aims
of the automobile industry in order to reduce fuel consumption through weight
reduction of body panel and to achieve high mechanical and aesthetical characteristics. Laboratory simulative tests have allowed researchers to study the influence of tool design and lubrication on the deformation factors. This has led to the development of the modern concepts of formability (localized necking, fracture), and shape flexibility.

Uptil now various yield theories have been proposed to describe such properties and their validity has been discussed [1-4]. Attention was restricted to limit independent smooth yield criteria. Hill's quadratic criterion [5, 6], known as Hills old criteria, has been widely used. Such criteria was the first to describe localized necking in thin sheets for deep-drawing. It failed, however, to predict the biaxial yield strength of materials having R-values less than unity. This was first pointed
out by Woodthorpe and Pearce [7], named "anomalous behaviour". In order to encompass the anomaly, Parmar and Mellor [8] proposed a new function and Bassani [9] presented a more general description. Hosford [10] independently proposed a modification of Hill's old form, and Gotoh [11] advanced the biquadratic function. Previous investigation by Kurosaki et al. [12] made a comparison between the applicability of biquadratic, Bassani's, Hill's old and new forms criterion. Based on this comparison, it was concluded that, though Bassani's criterion has a few intrinsic problems, it is most useful in anisotropic problems. In addition, it has the flexibility to express various types of yielding.

Recent studies on sheet metal forming have shown that the anisotropic yield characteristics is an important rule in the sheet deformation process. It is therefore of major importance to extend the plastic instability analysis to anisotropic materials.

The aim of this work is to clarify the influence of anisotropic yielding on the deformation and formability in axi-symmetrical bore-expanding of metal sheets by using the Bassani criterion [9], state of plane stress and planar isotropy were not taken into consideration in this paper.

**NOTATION**

\[ \sigma_\theta \quad = \quad \text{Circumferential Stress} \]
\[ \sigma_r \quad = \quad \text{Radial Stress} \]
\[ \sigma_e \quad = \quad \text{Effective Stress} \]
\[ m^*, n^*, r^* \quad = \quad \text{Material parameters, characterizing anisotropic yielding} \]
\[ \sigma \quad = \quad \sigma_\theta + \sigma_r \]
\[ \tau \quad = \quad \text{Maximum shear stress} \]
\[ \beta \quad = \quad \left( \frac{n^*}{m^*} \right) \left( 1 + 2r^* \right) \]
\[ d\varepsilon_\theta \quad = \quad \text{Increment of the circumferential strain} \]
\[ d\varepsilon_r \quad = \quad \text{Increment of the radial strain} \]
\[ d\varepsilon_t \quad = \quad \text{Increment of the thickness strain} \]
\[ d_o \quad = \quad \text{Original blank diameter} (d_o = 2r_o) \]
\[ r_o \quad = \quad \text{Original radius of blank} \]
\[ r_c \quad = \quad \text{Current radius} \]
\[ t_o \quad = \quad \text{Original thickness of blank} \]
\[ t \quad = \quad \text{Current thickness} \]
\[ \varepsilon_{t_{2o}} \quad = \quad \text{Thickness strain at the hole edge} \]
\[ n \quad = \quad \text{Strain hardening exponent} \]
\[ R \quad = \quad \text{Anisotropic parameter} \]
\[ K_o \quad = \quad \text{Flow stress of the material} \]

**ANALYSIS OF BORE - EXPANDING**

The deformation behaviour of bore-expanding of sheets with normal anisotropy was analysed by Parmar and Mellor using Hill's new function and its associated based on Bassani criterion was performed. The axi-symmetrical bore-expanding with a flat-headed punch is illustrated in Fig.1: Fundamental equations used are as follows.
\[
\begin{align*}
\left| \sigma_\theta + \sigma_r \right|^n \cdot B e^{n-m} \cdot T^m &= \left( 1 + B \right) \sigma_e^n \\
\ldots (1)
\end{align*}
\]

If \( m^* = n^* \), Eq. (1) is reduced to Hill's new form. This is also reduced to Hill's old form when \( m^* = n^* = 2 \). If \( m^* = n^* = 1 \) and \( r^* = 0 \), Eq. (1) reduces to Tresca criterion on the quadrants I and II of the \( \sigma_\theta - \sigma_r \) plane. Typical yield loci in quadrant I are illustrated in Fig. 2.

Flow rule associated with Eq. (1) at \( \sigma \geq 0 \) and \( T \geq 0 \) is given by

\[
\begin{align*}
\frac{d\varepsilon_\theta}{(\sigma_\theta + \sigma_r)^{n^*-1} + (1+2r^*)(\sigma_\theta - \sigma_r)^{m^*-1}} &= \frac{d\varepsilon_r}{(\sigma_\theta + \sigma_r)^{n^*-1} + (1+2r^*)(\sigma_\theta - \sigma_r)^{m^*-1}} \\
\frac{d\varepsilon_e}{2(\sigma_\theta + \sigma_r)^{n^*-1}} &= \frac{d\varepsilon_e}{[1+2r^*](\sigma_\theta - \sigma_r)^{m^*-1}} \\
\ldots (2)
\end{align*}
\]

Equilibrium equation in the radial direction is as follows

\[
\frac{d}{dr} \left( r^2 \sigma_r \right) = t (\sigma_\theta - \sigma_r) \quad \ldots (3)
\]

Incompressibility condition is represented by

\[
\frac{d r_e}{dr} = \frac{t_0 r_0}{r_e} \quad \ldots (4)
\]

The main procedure for the numerical calculations employed is based on the finite difference method, presented by the Parmar et al. and Yamada [13, 14]. A program for numerical iteration was developed to determine the stress component from the strain components and their increments.

**Theoretical Analysis**

In the beginning, it was confirmed that the numerical solution obtained in this study about nearly according to Parmar and Hellor [13]. Then, calculation was carried out for the blanks having initially \( D_0 \) of 100 mm outside diameter, a hole diameter \( d_0 \) of 10 mm, a thickness to of 1.0 mm, and the theoretical values of anisotropic properties is given in Fig. 2. The radial distribution of \( \varepsilon_{\theta} \) and \( \varepsilon_{\varphi} \) computed at \( \varepsilon_{\theta_{0}} = -0.20 \) is shown in Fig. 3. The difference of \( \varepsilon_{\theta} \) among the yield types except Tresca is less than that of \( \varepsilon_{\varphi} \). In curves 1, 2, and 4, having relatively large equibiaxial stresses, \( \varepsilon_{\varphi} \) simply increases with the increase of the original radius \( r^* \). The \( \varepsilon_{\varphi} \) distribution in Bassani curve 3 was considered in this study as, it causes the maximum thinning at a specific radial position, but not at the hole edge. It was assumed that the neck and fracture would initiate at the hole edge. This phenomenon has often been encountered in actual bore-expanding, but is difficult to predict theoretically by any other yield criteria with planar isotropy. This work shows that such a phenomenon is possible only by Bassani type yielding with \( m^* < 2 \) and \( n^* > 2 \) (curve 3). An apparently similar distribution is also possible by Hill's old form with planar anisotropy [15], but it comes out at a specific direction not related to necking initiation.
Experimental Work

Three materials were tested in this study; namely, Electro-Galvannealed low carbon steel sheet, Al-Killed steel, and Brass 70/30. All the materials under study were cold-rolled to a sheet thickness of approximately 1.0 mm.

Uniaxial testing was carried out with a 100 KN INSTRON universal testing machine. The strain rate applied in the tests approached 1.2 x 10⁻⁵/s. Three standard tensile specimens of 12.0 mm width and 70.0 mm gauge length were prepared from each material at 0°, 45° and 90° to the rolling direction. The R-values were measured at (14%–17%) elongation. Each of the stress-strain relation was referred to Swift formula [16]. The chemical composition and mechanical properties of the as-received materials are listed in Tables 1, 2 respectively.

Conventional bore-expansion test using a flat punch in a fashion similar to the KWI test. The hole was expanded by the punch until fracture occurred at the deformed edge. Blanks with an outer diameter 100 mm were prepared from each investigated material and then bored with a central hole ranging from 4 mm to 15 mm in diameter.

The geometry of the bore-expanding test rig is shown in Fig.4.

The punch head was lubricated with mineral oil and graphite grease, while the surfaces of the die and blank holder were lubricated with graphite grease. The blank holding forces were 10 KN for Al-Killed steel, 9.7 KN for EC low carbon steel, and 6.5 KN for Brass 70/30. The punch speed was 20 mm/s. Strain was measured using a contact circles grid of 2.0 mm in diameter. Each blank was printed photographically on its surface [17]. After blanks straining, the circles were deformed to ellipses, both close to and within necking or fractured areas and measured using the travelling optical microscope to determine the strains $\varepsilon_0$ and $\varepsilon_r$. The grid circles were also used as reference points for measuring the thickness strain $\varepsilon_z$.

Results and Discussion

Since Bassani yield function involves three material parameters, three kinds of fundamental tests are required in principle to determine the function. The procedure is tedious except for the $R$-values, and thus their actual values which were measured before. The indices $m$ and $n$ were selected so that the theoretical distribution of $\varepsilon_z$ in bore-expanding may provide the best fit with the experimental data, because the $\varepsilon_z$ distribution is more sensitive to yield characteristics than that of $\varepsilon_0$. The experimental values of $\varepsilon_z$ at the (do) larger than 12 mm are lowered due to the effect of the punch corner shown in Fig.5. From this figure, it can be seen that the experimental $\varepsilon_z$ near the punch corner is much less than expected theoretically in the case of Brass sheet.

Fig.6 illustrates the comparison between the theoretical and experimental results of strain distribution in bore-expanding for the investigated materials, where the theoretical curves based on Bassani and Hill’s old criteria are shown. The experimental values for thickness strain were averaged in the three directions. Both $\varepsilon_0$ and $\varepsilon_z$ distributions calculated with Bassani criterion were satisfactorily fitted with the experimental except for the region near the punch corner, and the calculation predicting maximum thinning outside a hole edge. Same results were confirmed for the other metals.

Necking followed by fracture during bore-expanding occurred in the direction peculiar to the investigated materials, at 45° to the rolling direction in the case of Al-Killed steel and EC-low carbon steel but 0° in the Brass 70/30. The appearance around the hole edge is shown in Fig.7. The bore-expanding operation was stopped just after the necking initiation, and the radial distribution of $\varepsilon_z$ was
measured around the necked region. The result is shown in Fig.8, where the maximum thinning is again observed at a radius peculiar to the metals.

CONCLUSIONS

Throughout the experimental and theoretical investigation and based on the results obtained, the following conclusions can be drawn:

1. The bore-expanding limit defined as a starting point of the localized neck is less dependent on the hole diameter measured by the conventional visual method.

2. Bassani criterion was useful to predict the deformation and formability in bore-expanding test only at a certain value of \( n^* \) at \( m^* < 2 \) and \( n^* > 2 \) in all materials used.

3. Bassani criterion can predict the maximum thinning at a specific radial position outside the hole edge, which is encountered in the actual operation.

REFERENCES


### Table 1: Chemical composition of tested materials, (w.t.%).

<table>
<thead>
<tr>
<th>Materials</th>
<th>C</th>
<th>Mn</th>
<th>Cu</th>
<th>Zn</th>
<th>S</th>
<th>P</th>
<th>Si</th>
<th>Al</th>
<th>Fe</th>
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</thead>
<tbody>
<tr>
<td>AL Killed Steel</td>
<td>0.10</td>
<td>0.38</td>
<td>-----</td>
<td>-----</td>
<td>0.03</td>
<td>0.03</td>
<td>0.28</td>
<td>0.19</td>
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<tr>
<td>EG-Low Carbon Steel</td>
<td>0.13</td>
<td>0.43</td>
<td>-----</td>
<td>-----</td>
<td>0.06</td>
<td>0.07</td>
<td>-----</td>
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<tr>
<td>Brass 70/30</td>
<td>-----</td>
<td>-----</td>
<td>69.5</td>
<td>rem</td>
<td>-----</td>
<td>-----</td>
<td>-----</td>
<td>-----</td>
<td>0.01</td>
</tr>
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</table>

### Table 2: Mechanical properties of tested materials and Bassani Parameters.

<table>
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<tr>
<th>Materials</th>
<th>Direction with respect to R.D.</th>
<th>$f = \frac{K_0}{nK_0}$</th>
<th>Yield Stress, MPa</th>
<th>U.T. Stress, MPa</th>
<th>Total Stress, MPa</th>
<th>Stress Elongation, %</th>
<th>Total Elongation, %</th>
<th>R</th>
<th>Parameters</th>
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</thead>
<tbody>
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<td>612</td>
<td>182</td>
<td>320</td>
<td>38</td>
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<td></td>
<td>$45^\circ$</td>
<td>0.23</td>
<td>628</td>
<td>190</td>
<td>335</td>
<td>33</td>
<td>1.42</td>
<td>3.0</td>
<td>1.3 1.46</td>
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<td></td>
<td>$90^\circ$</td>
<td>0.24</td>
<td>608</td>
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<td>308</td>
<td>37</td>
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<td></td>
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<td></td>
<td>1.63</td>
<td></td>
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<td></td>
<td>$0^\circ$</td>
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<td>545</td>
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<td>410</td>
<td>27</td>
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<td>EG-Low Carbon Steel</td>
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<td>573</td>
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<td>29</td>
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<td>1.06</td>
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<td>$0^\circ$</td>
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<td>489</td>
<td>100**</td>
<td>256</td>
<td>42</td>
<td>0.91</td>
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<tr>
<td>Brass 70/30</td>
<td>$45^\circ$</td>
<td>0.47</td>
<td>472</td>
<td>91**</td>
<td>239</td>
<td>44</td>
<td>0.96</td>
<td>2.7</td>
<td>1.1 0.89</td>
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<td></td>
<td>$90^\circ$</td>
<td>0.49</td>
<td>480</td>
<td>97**</td>
<td>249</td>
<td>46</td>
<td>0.99</td>
<td></td>
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<tr>
<td></td>
<td>mean</td>
<td>0.47</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0.96</td>
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</tr>
</tbody>
</table>

** Proof Stress
Fig. 1 Stress analysis of bore-expanding model.

Fig. 2: Representation yield loci at different yield criterion.
Fig. 3 Theoretical distribution of radial and thickness strains.
The Conditions of the are as follows:

- Punch diameter: 30 mm
- Nose radius (P.P.R.): 5 mm
- Die diameter: 33 mm
- Die profile radius (D.P.R.): 7 mm
- Hold-down pressure: 10 KN (Al-Killed Sted)
  - 9.7 KN (Low Carbon St.)
  - 6.5 KN (Brass 70/30)
- Outer diameter
- Test-Blank dimensions: (Do = 100 mm)
  - Hole diameter: (do = 4, 6, 8, 10, 12 and 14) mm.

Fig. 4 Geometry of BORE-EXPANTION formability test-rig.
Fig. 5 Representative for determination of bassani criteria.
Fig. 6 Comparison between theoretical and experimental results of strain distribution.
Fig. 7 Observation of fractured areas around hole edge.
Fig. 8 Thickness strain distribution around hole edge at necking area.